



FIG . 1A

Welcome to LoanSyndicates.com

Date: 1-2-00 90 Search here

60 USER 12345FFX

Auction	Direct Match
Loan Syndication (4)	Loan Syndication (4)
Lenders (4)	Lenders (4)

Personalized	My Syndication	Emails	Log-Out	Contact Us
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70 80

Messages	Subject
Host Authority	Welcome
Host Authority	Your Passwords + User Name

FIG. 1B

UPDATE & ADD NEW & REVIEW CURRENT SYNDICATIONS

DIRECT MATCH
SYNDICATIONS

Date: 1-1-00

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	10	Libor + 120	Guarantee
Anon	Tloan	3	BB	100	USA	Building	5	Libor +200	Assets
Anon	Tloan	3	C+	20	Thai	Building	5	10 %	Assets
ABC	FRN	5	A	200	SG	Poultry	10	Sibor +200	None

100

110

120

130

140

150

160

170

180

190

To create and post your syndication please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority.

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input	Input
Anon									
Name									

191

To update and repost your syndication please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority.

NOTE: SORRY YOU DO NOT HAVE ANY SYNDICATIONS

193

192

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon									
Name									

FIG. 2

TO PLACE A BID PAGE

**DIRECT MATCH
DETAIL SYNDICATION**

Date: 1-1-00

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcel	Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	Input	Libor + 120	Guarantee

260

**OCBC 5 Successful Syndication 2 Failed Attempts
1 Aborted. Total Value USD 305 million. Recorded
80 satisfactory feedback and 20 complains.**

270

To see Documents Press Here

Agreement

Submit Now

**By submitting you submit
yourself to the above
agreement and your ID
will be known.**

See other Syndication by OCBC — 200

Comment box

Submit your comment anonymously

BACK

210 220 230 240 250

FIG. 3

UPDATE & ADD NEW & REVIEW CURRENT AUCTIONS									
AUCTION SYNDICATIONS									
Date: 1-1-00									
Syndicate	Facility	Term	Risk	Amt	Country	Industry	Parcels Avail	Current Best Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	10	Libor + 110	Guarantee
Anon	Tloan	3	BB	100	USA	Building	5	Libor +200	Assets
Anon	Tloan	3	C+	20	Thai	Building	5	10 %	Assets
ABC	FRN	5	A	200	SG	Poultry	10	Sibor +200	None
300	310	320	330	340	350	360	370	380	390
<p>To create and post your syndication auction please input details below. I agree that I have read the agreement here and my posting will be subject to review by Hosting Authority.</p>									
Syndicate	Facility	Term	Risk	Amt	Country	Industry	Close	Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input	Input
Anon	<div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="border: 1px solid black; padding: 5px; width: 20%;">Name</div> <div style="border: 1px solid black; padding: 5px; width: 20%;">Submit</div> <div style="border: 1px solid black; padding: 5px; width: 20%;">Upload docs</div> </div>								
391									
<p>To update and repost your syndication auction please input details below. I agree that I have read the agreement here and my posting will be subject to review by Hosting Authority. Please Note there are restrictions on updates in an auction process. Read here ADMENTMENTS TERMS OF AUCTIONS</p>									
NOTE: SORRY YOU DO NOT HAVE ANY SYNDICATED AUCTIONS									
Syndicate	Facility	Term	Risk	Amt	Country	Industry	Close	Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon	<div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="border: 1px solid black; padding: 5px; width: 20%;">Name</div> <div style="border: 1px solid black; padding: 5px; width: 20%;">Update</div> <div style="border: 1px solid black; padding: 5px; width: 20%;">Abort</div> </div>								
392									

FIG. 4

TO PLACE A BID ON THIS AUCTION

AUCTION LIVE 5 Days 13 Mins Left
DETAIL SYNDICATION

Date: 1-2-00 **400** [To see Documents Press Here](#)

Syndicate	Facility	Term	Risk	Amt	Country	Industry	Close	Rate	Collateral
OCBC	Bond	5	AA	50	USA	Garment	1-07-00	No Reserve	Guarantee

Bidder(s)	Time	Parcel Committed	Rate
BANK XYZ	1-1-00 12.15 AM	20	Libor +110
ANON	1-1-00 12.11 AM	20	Libor +120

410**420**

Bidder	Commitment	Parcel	Rate
Select One	Guaranteed	Input	Input
ANON	Conditional	Input	Input
YOUR NAME	Autobid	Input	Input

Rate must be better than or equal to the current bidder for Guarantee Commitment.

OCBC 5 Successful Syndication 2 Failed Attempts 1 Aborted. Total Value USD 305 million. Recorded 80 satisfactory feedback and 20 complains.

See other Syndication by OCBC **430**

Your Comment box

Submit your comment anonymously

View others comments

BACK

Agreement

Submit Now

By submitting, you submit yourself to the above irrevocable agreement.

480
490

FIG. 5

UPDATE & ADD NEW & REVIEW CURRENT LENDERS								
DIRECT MATCH LENDERS								
Date: 1-1-00								
Lender	Facility	Term	Risk	Avail	Country	Industry	Min Rate	Collateral
<u>OCBC</u>	<u>Bond</u>	5	AA	5	USA	Open	Libor + 120	Guarantee
<u>Anon</u>	<u>Tloan</u>	3	BB	5	USA	Open	Libor +200	Assets
<u>Anon</u>	<u>Tloan</u>	3	C+	20	Thai	Building	10 %	Assets
<u>ABC</u>	<u>FRN</u>	5	A	2	SG	Electronic	Sibor +200	None
500	510	520	530	540	550	560	570	580
To create and post your bids please input details below. I agree that I have read the agreement here and my posting will be subject to review by Hosting Authority.								
Lender	Facility	Term	Risk	Avail	Country	Industry	Min Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input
Anon	<input type="button" value="Submit"/>							
Name								
590								
To update and repost your lending interest please input details below. I agree that I have read the agreement here and my posting will be subject to review by Hosting Authority.								
NOTE: SORRY YOU DO NOT HAVE ANY LENDING INTEREST						591	592	
Lender	Facility	Term	Risk	Avail	Country	Industry	Min Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon	<input type="button" value="Submit"/> <input type="button" value="Abort"/>							
Name								

FIG. 6

TO PLACE A BID PAGE

**DIRECT MATCH
DETAIL LENDERS**

Date: 1-1-00 **660** — Upload Docs/Agreements

Lender	Facility	Term	Risk	Parcel	Country	Industry	Min Rate	Collateral
OCBC	Bond	5	AA	5	USA	Open	Libor + 120	Guarantee

670 →

OCBC 5 Successful lending
Total Value USD 15 million. Recorded
80 satisfactory feedback and 20 complains.

See other lending offers by OCBC — **600**

Comment box

Submit your comment anonymously

BACK

Agreement

Submit Now

By submitting you submit
.....

610 620 630 640

650

FIG. 7

UPDATE & ADD NEW & REVIEW CURRENT LENDING

AUCTION
LENDERS

Date: 1-1-00

Lender	Facility	Term	Risk	Avail	Country	Industry	Current Best Rate	Collateral
OCBC	Bond	5	AA	5	USA	Garment	Libor + 110	Guarantee
Anon	Tloan	3	BB	10	USA	Building	Libor +200	Assets
Anon	Tloan	3	C+	2	Thai	Building	10 %	Assets
ABC	FRN	5	A	2	SG	Poultry	Sibor +200	None

700

710

720

730

740

750

760

770

780

To create and post your lending auction please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority.

Lender	Facility	Term	Risk	Avail	Country	Industry	Close	Min Rate	Collateral
Select	Input	Input	Input	Input	Input	Input	Input	Input	Input
Anon									
Name									

790

To update and repost your lending auction please input details below. I agree that I have read [the agreement here](#) and my posting will be subject to review by Hosting Authority. Please Note there are restrictions on updates in an auction process. Read here [ADMENTMENTS TERMS OF AUCTIONS](#)

NOTE: SORRY YOU DO NOT HAVE LENDING AUCTIONS

Lender	Facility	Term	Risk	Avail	Country	Industry	Close	Min Rate	Collateral
Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Anon									
Name									

791

FIG. 8

9/10

TO PLACE A BID ON THIS AUCTION

AUCTION LIVE 5 Days 13 Mins Left
DETAIL LENDERS

Date: 1-2-00

800

Upload doc/agreements

Lender	Facility	Term	Risk	Avail	Country	Industry	Close	Min Rate	Collateral
OCBC	Bond	5	AA	5	USA	Garment	1-07-00	Make Offer	Guarantee

Bidder(s)	Time	Parcel Committed	Rate
BANK XYZ	1-1-00 12.11 AM	2	Libor +110
ANON	1-1-00 12.00 AM	2	Libor +105

810
820

Bidder	Commitment	Parcel	Rate
Select One	Guaranteed	Input	Input
ANON	Conditional	Input	Input
YOUR NAME	Autobid	Input	Input

Rate must be better than or equal to the current bidder for Guarantee Commitment.

**OCBC 5 Successful Lending. 2 Failed Attempts
1 Aborted. Total Value USD 25 million. Recorded
80 satisfactory feedback and 20 complains.**

See other Lending by OCBC

Your Comment box

Submit your comment anonymously

View others comments

BACK

Agreement

Submit Now

By submitting, you submit
.....

840
850
860
870
880
890

FIG. 9

MY SYNDICATION PAGE								
Status : Manager Date: 5-1-00								
OCBC BANK 3 YEARS BOND US 50 Million								900
Client	Facility	Term	Risk	Amt	Country	Industry	Ave Rate	Collateral
OCBC	Bond	3	AA	50	USA	Open	Libor + 125	Guarantee
List of Participants 910								
BANK AXY 10 04/12/00 Confirmed			920					
NAB 10 04/11/00 Confirmed								
CHINA BANK 10 04/10/00 Confirmed								
CBA 20 04/10/00 Confirmed								
Documents			Status			Action		
Financial Reports			Yes					
Due Diligent Report			No			To Email		
Agreements			Yes					
Trustee Agreements			No			To Email		
Board Approvals			Yes					
Regulatory Approval			Yes					
Fee Document			Yes					
Condition Precedents			No			To Email		
Monitoring			Date			Action		
Bank AXY seek clarification			04/09			CK		
Legal Documents for signature			04/01			CNH		
Board Approval received			03/11			CVT		
Board Approval NAB			03/11			CVT		
Board Approval CBA			03/10			CVT		
CHINA BANK query			03/09			CK		
Board Approval NAB			03/04			CK		
Roles and Fees Settled			03/03			CK		
CHINA BANK query			03/02			CK		
Regulatory Approval			03/02			All		
Acceptance by ALL			03/02			All		
Auction Closed and selection			03/01			All		
Drawdown 06/1/00 First Interest 12/1/00 Second 06/1/01 Third 12/1/01 Fourth 06/1/02 Fifth 12/1/02 Sixth 06/01/03								
ACCEPT								
Messaging Activated Monitoring Activated Docs Storage Activated Billings Activated Settlement Not Active Accounts Not Active								
930 950								
Other Syndication								
Nil								
You Participated in								
Nil								
Sent Email								
Update Changes								
Log Out								
940 960								

FIG. 10